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Here's a detailed timeline of events and a cast of characters based on the provided sources

#### Detailed Timeline of Main Events in Stillwater, Oklahoma

- 1891: The City of Stillwater is organized as a municipal corporation under a Municipal Charter, pursuant to Article XVIII of the Constitution and laws of the State of Oklahoma. (2021-ACFR-Stillwater.pdf, p. 19)
- **1960:** The City of Stillwater adopts its current council-manager form of government charter. (2021-ACFR-Stillwater.pdf, p. 19)
- January 21, 1963: The Stillwater Public Works Authority (SPWA) is created by a Declaration of Trust, designating the City Council as trustees.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 98)
- March 25, 1985: A 4% hotel/motel tax is adopted by City Council and approved by Stillwater voters. This tax is used to promote and foster conventions, conferences, and tourism development. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 108)
- August 27, 1984: The original issue date for the USACE-Water Storage at Kaw debt for the Stillwater Utilities Authority. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- March 1988: The Electric Rate Stabilization Fund is established to account for capital improvements to the electric utility system, with a portion of revenues generated by the electric utility being set aside for this purpose.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 59)
- February 19, 1990: The Stillwater Economic Development Authority (SEDA) is established by resolution of the City Council as the Stillwater Industrial Redevelopment Authority. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 87)
- July 13, 1998: Ordinance 2621, related to the hotel/motel tax, is adopted.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 108)
- July 7, 1997: Resolution 97-18, regarding the Stormwater Management Fund and its fee structure, is adopted. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 108)
- April 2, 2001: Stillwater voters in Payne County approve a fee for the provision of fixed location Enhanced 911 service for all Payne County residents.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 104)
- February 2002: The original issue date for the 2002 OWRB SRF Note debt (\$3,413,483) for Stillwater Utilities Authority. (2021-ACFR-Stillwater.pdf, p. 71; 2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)

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- December 2002: The original issue date for another 2002 OWRB SRF Note debt (\$4,876,086) for Stillwater Utilities Authority. (2021-ACFR-Stillwater.pdf, p. 71; 2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- January 2003: Collection of Wireless Telephone Fee proceeds for E-911 begins.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 104)
- June 2005: The original issue date for the 2005 OWRB Fixed Rate Note debt (\$7,620,000) for Stillwater Utilities Authority. (2021-ACFR-Stillwater.pdf, p. 71; 2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- July 2006: The Stillwater Utilities Authority (SUA) and Rural Water Corporation No. 3 enter into a purchase agreement for the consolidation of water distribution systems. (2021-ACFR-Stillwater.pdf, p. 72)
- August 14, 2007: Voters approve a 25-year non-exclusive franchise agreement with Oklahoma State University. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 102)
- **December 17, 2007:** The City and Central Rural Electric Cooperative (CREC) enter an agreement for a monthly user fee. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 102)
- **July 7, 2008:** Resolution CC-2008-13; SUA-2008-6 is adopted, setting a stop payment fee for utility bills. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 110)
- December 8, 2008: Ordinance 3050, concerning rural fire membership fees, is adopted.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 108)
- December 15, 2008: Resolution CC-2008-25, concerning rural fire runs, is adopted.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 108)
- November 2009: The original issue date for the 2009 OWRB DWSRF Note debt (\$11,645,000) for Stillwater Utilities Authority. (2021-ACFR-Stillwater.pdf, p. 71; 2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- September 2010: The Rural Water Advisory Board, Rural Water Corporation No. 3 Board, and SUA Trustees approve an amendment to the July 2006 purchase agreement, identifying specific improvements and a timeline for completion for water system consolidation. (2021-ACFR-Stillwater.pdf, p. 72)
- **November 5, 2012:** The Stillwater Economic Development Authority (SEDA) is renamed via an amendment to the trust. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 87)
- August 14, 2014: The original issue date for the 2014 Revenue Bonds-Stillwater Energy Center debt (\$61,830,000) for Stillwater Utilities Authority.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)

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- March 24, 2014: The Stillwater Utilities Authority Trustees adopt a General Fund Transfer Policy, established by Resolution No. SUA-2016-5.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 55)
- April 16, 2015: The original issue date for the Bank of America Equipment (E250 T/Load, Electric Dept.) debt for Stillwater Utilities Authority.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- July 6, 2015: Resolution SUA-2015-7, establishing wastewater rates, is adopted.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 109)
- March 11, 2016: The original issue date for the Bank of America Equipment (Fire High Rise Simulator) debt for Stillwater Utilities Authority.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- **April 10, 2016:** The original issue date for the Bank of America Equipment (Excavators) debt for Stillwater Utilities Authority. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 79)
- **April 17, 2017:** Resolution SUA-2017-4, regarding waste management collection fees and street sweeping, is adopted. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 109)
- **May 2018:** BankSNB converts to Simmons Bank. (2021-ACFR-Stillwater.pdf, p. 122)
- May 20, 2019: The Strategic Plan for 2019-2023 is adopted by Stillwater City Council. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 9)
- **October 1, 2018, and April 15, 2019:** SUA Trustees hold meetings regarding electric, water, and wastewater rates. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 8)
- September 2020: Patti Osmus (Assistant to the City Manager) sends a memorandum to SUA Trustees regarding the approval of a budget amendment (SUA-20-31) for the College Gardens water line/sewer line project.
   (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 7)
- **Fall 2020:** Cost of service studies for electric, water, wastewater, and solid waste utilities are presented to the SUA's Board of Trustees. (2021-ACFR-Stillwater.pdf, p. 25)
- **Spring 2020:** Cost of service studies for electric, water, wastewater, and solid waste utilities are completed. (2021-ACFR-Stillwater.pdf, p. 25)
- May 18, 2020: Norman McNickle, City Manager, presents the proposed budget for Fiscal Year (FY) 2020-2021. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 7)
- **May 18, 2020:** The Stillwater City Council approves Resolution CC-2020-10, adopting the operating budget for FY2020-21. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 22)

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- May 18, 2020: The Stillwater Utilities Authority (SUA) Trustees approve Resolution SUA-2020-2, adopting an operating budget for FY2020-21.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 55)
- May 18, 2020: The Stillwater Economic Development Authority (SEDA) Trustees approve Resolution SEDA-2020-2, adopting an operating budget for FY2020-21.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 84)
- May 18, 2020: The Stillwater Public Works Authority (SPWA) Trustees approve Resolution SPWA-2020-1, adopting an operating budget for FY2020-21.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 95)
- June 16, 2020: Revenue and Expenditure Amendment CC-20-109 for the Airport department is approved by Christy Cluck and Norman McNickle. This amendment records federal grant revenue for the Aircraft Rescue and Firefighting (ARFF) Truck. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 5)
- June 25, 2020: Expenditure Amendment CC-20-115 for the Airport department is approved by Christy Cluck and Norman McNickle. This amendment appropriates grant funds for fuel farm grant/site improvement.

(2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 7)

- July 6, 2020: A Professional Services Agreement with Tetra Tech for an Environmental Impact Document related to the South Sewer Interceptor is considered by the SUA.
   (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 4)
- July 6, 2020: Budget amendment SUA-20-24 is approved for Water Resources to fund Professional Services Agreement with Carollo for risk reduction and resiliency for water and wastewater utility systems. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 2-3)
- July 14, 2020: Revenue Amendment CC-20-137 for Events and Recreation is approved by Christy Cluck and Norman McNickle. This amendment reflects a donation for a special needs chair. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 11)
- August 5, 2020: Budget amendment SEDA-20-03 for SEDA is approved by Christy Cluck and Norman McNickle, to appropriate funds for FY21 landscape maintenance. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 12)
- August 12, 2021: The GRDA Board of Directors approves the allocation of substantial costs incurred during the February 2021 historical winter storm to its customers, with SUA's share being \$7,138,352. (2021-ACFR-Stillwater.pdf, p. 25)

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- September 1, 2020: Budget amendment SUA-20-31 for Water Resources is approved by Christy Cluck and Norman McNickle to appropriate funds for the College Gardens water/sewer line project. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 2-5)
- September 1, 2020: Budget amendment SUA-20-32 for Water Resources is approved by Christy Cluck and Norman McNickle to fund the relocation of water lines along Airport Industrial Access Road. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 11)
- September 8, 2020: Budget amendment SUA-20-34 for Waste Management is approved by Christy Cluck and Norman McNickle to pay for professional design services for a Recycling Staging Facility. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 1)
- September 10, 2020: Budget amendment SUA-20-33 for Water Resources is approved by Christy Cluck and Norman McNickle to fund system improvements for Rural Water District #1. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 8)
- September 17, 2020: Revenue and Expenditure Amendments CC-20-157 for Emergency Management are approved by Christy Cluck and Norman McNickle. These amendments record federal grant revenue and expenditure for FEMA disaster #4438DR related to a severe repetitive loss property acquisition.
   (2021-Estimate-Needs-Stillwater-FY21-A3.pdf, p. 10-11)
- September 13, 2021: The Stillwater Utilities Authority (SUA) approves payment of \$7,138,352 to GRDA for costs incurred during the February 2021 winter storm.
  (2021-ACFR-Stillwater.pdf, p. 25)
- October 1, 2020: Resolution SUA-2020-8 is adopted, revising the rate structure for solid waste collection services to allow for the construction and operation of a recycling staging facility. (2021-ACFR-Stillwater.pdf, p. 25)
- October 13, 2020: Budget amendments CC-20-167 and CC-20-166 for City Manager's Office are approved by Christy Cluck and Norman McNickle. These amendments establish a Community Grant Program (\$500,000) and increase the transfer to SEDA TIF #3 Fund by \$350,000. (2021-Estimate-Needs-Stillwater-FY21-A3.pdf, p. 1-3)
- October 22, 2020: Expenditure Amendment CC-20-196 for the Library is approved by Christy Cluck and Norman McNickle. This amendment reflects non-Trust donations for books. (2021-Estimate-Needs-Stillwater-FY21-A4.pdf, p. 2)
- **November 2021:** The SUA begins recouping 50% of the winter storm costs (\$3,569,176) from its customers over a 36-month period. (2021-ACFR-Stillwater.pdf, p. 25)

- November 4, 2020: Revenue and Expenditure Amendments SUA-20-38 for Waste
  Management are approved by Christy Cluck and Norman McNickle. These amendments record revenue for vehicle buy-back and adjust lease payments.
  (2021-Estimate-Needs-Stillwater-FY21-A4.pdf, p. 1)
- November 11, 2020: Revenue and Expenditure Amendments CC-20-191 for City Manager's Office are approved by Christy Cluck and Norman McNickle. These amendments record federal grant revenue for Recreational Trails Program for trail improvements at Lake McMurtry. (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 7)
- November 16, 2020: Budget amendment SUA-20-40 for Water Resources is approved by Christy Cluck and Norman McNickle to appropriate funds for the 7th Avenue Waterline Reconstruction Project. (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 8)
- November 20, 2020: Grant Revenue and Expenditure Amendments CC-120-190 for the Library are approved by Christy Cluck and Norman McNickle. These amendments reflect a \$9,000 Health Literacy grant. (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 9)
- December 2, 2020: Expenditure and Revenue Amendments CC-20-195 for City Manager's Office and Airport are approved by Christy Cluck and Norman McNickle. These amendments return unspent appropriations to the City Capital Fund and adjust revenue for Airport Grants. (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 5-6)
- December 7, 2020: Budget amendment CC-20-201 for Finance is approved by Christy Cluck and Norman McNickle, increasing the transfer of surplus funds from SUA to the City's General Fund and City Capital Fund.
   (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 4)
- December 9, 2020: Revenue and Expenditure Amendments CC-20-203 for Police are approved by Christy Cluck and Norman McNickle. These amendments reflect a donation for a DUI/driving simulator and a cargo trailer.
  (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 3)
- December 10, 2020: Revenue and Expenditure Amendments CC-20-205 for Emergency Management are approved by Christy Cluck and Norman McNickle. These amendments record a federal grant for a severe repetitive loss property acquisition.
   (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 1)
- **December 10, 2020:** Budget amendment SUA-21-04 for Electric Utility is approved by Christy Cluck and Norman McNickle, returning unspent appropriation from the Electric

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warehouse bathroom renovation project. (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 2)

- December 14, 2020: Budget amendment SUA-21-01 for Electric Utility is approved by Christy Cluck and Norman McNickle, for installing an automated transfer switch.
   (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 6)
- December 16, 2020: Budget amendment CC-21-02 for Airport is approved by Christy Cluck and Norman McNickle, for the FAA CARES Act grant for an Airport Security and Compliance Coordinator position. (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 5)
- December 22, 2020: Revenue and Expenditure Amendments CC-21-04 for City Manager's Office are approved by Christy Cluck and Norman McNickle. These amendments record a grant from GRDA for "Community Power: Coats for Kids." (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 4)
- December 22, 2020: Budget amendment SUA-21-04 for Water Resources is approved by Christy Cluck and Norman McNickle, for the purchase of essential chemicals at the water treatment plant. (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 1)
- January 5, 2021: Budget amendment CC-21-08 for Transportation is approved by Christy Cluck and Norman McNickle, for professional services funds for Perkins Road Project and additional geotechnical investigations. (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 7)
- January 13, 2021: Budget amendment CC-21-16 for City Manager's Office is approved by Christy Cluck and Norman McNickle. This amendment returns unspent appropriation for the West 6th Ave sign project and reduces contingency appropriation for General Fund fines. (2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 3)
- February 2021: The United States experiences a historical winter storm event, leading to record cold temperatures and unprecedented impacts to the utility sector.
  (2021-ACFR-Stillwater.pdf, p. 25)
- February 2, 2021: Revenue Amendment CC-21-27 for Events and Recreation is approved by Christy Cluck and Norman McNickle, reflecting a donation for the Strickland Park Phase II project. (2021-Estimate-Needs-Stillwater-FY21-A7.pdf, p. 6)
- February 12, 2021: Budget amendment CC-21-31 for Transportation is approved by Christy Cluck and Norman McNickle, returning unspent appropriation from the Transportation Fund and City Capital Fund.
   (2021-Estimate-Needs-Stillwater-FY21-A7.pdf, p. 3-4)

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- February 17, 2021: Budget amendments SUA-21-08 and SUA-21-08 for Waste Management are approved by Christy Cluck and Norman McNickle. These amendments transfer funds from contingency, approve a revised rate structure for waste management, and reduce payroll expenditure for SUA Operating Fund.
   (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 2-5)
- February 17, 2021: Budget amendments CC-21-41 and SEDA-21-01 for Finance are approved by Christy Cluck and Norman McNickle. These amendments increase the transfer to TIF #1 N Perkins Fund from the General Fund by \$38,005.
  (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 1, 6)
- February 18, 2021: Budget amendment SUA-21-06 for Electric Utility is approved by Christy Cluck and Norman McNickle, recording GRDA Energy payments for natural gas due to the winter storm. (2021-Estimate-Needs-Stillwater-FY21-A7.pdf, p. 1)
- February 19, 2021: Budget amendment SUA-21-07 for Electric Utility is approved by Christy Cluck and Norman McNickle, to remove obsolete distribution equipment. (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 9)
- February 19, 2021: Budget amendment CC-21-34 for Library is approved by Christy Cluck and Norman McNickle, reflecting non-Trust donations for patron-designated projects and the FOL Children's project. (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 8)
- February 23, 2021: Budget amendment CC-21-38 for Emergency Management is approved by Christy Cluck and Norman McNickle, for storm siren replacement and utility pole relocation. (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 10)
- February 26, 2021: Grant Expenditure and Revenue Amendments CC-21-40 for the Library are approved by Christy Cluck and Norman McNickle. These amendments reflect a \$500 additional technology grant. (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 7)
- March 3, 2021: Revenue and Expenditure Amendments CC-21-44 for the Library are approved by Christy Cluck and Norman McNickle, reflecting a grant for downloadable material for the Oklahoma Virtual Library. (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 6)
- March 25, 2021: Budget amendment CC-21-55 for Events and Recreation is approved by Christy Cluck and Norman McNickle, for plumbing repair at Community Center Project Heart. (2021-Estimate-Needs-Stillwater-FY21-A9.pdf, p. 1)

 April 7, 2021: Budget amendment CC-21-63 for Development Services is approved by Christy Cluck and Norman McNickle, reflecting a federal grant for Community Development Block Grant - Coronavirus Relief.

(2021-Estimate-Needs-Stillwater-FY21-A9.pdf, p. 5)

- April 12, 2021: Grant Revenue and Expenditure Amendments CC-21-65 for the Library are approved by Christy Cluck and Norman McNickle. These amendments reflect grants for webcams, headsets, and an online artistic performances program. (2021-Estimate-Needs-Stillwater-FY21-A9.pdf, p. 4)
- April 15, 2021: Budget amendment CC-21-67 for Transportation is approved by Christy Cluck and Norman McNickle, for the FY21 Pavement Management Program.
   (2021-Estimate-Needs-Stillwater-FY21-A9.pdf, p. 2)
- April 23, 2021: Revenue and Expenditure Amendments CC-21-76 for the Library are approved by Christy Cluck and Norman McNickle, reflecting non-Trust donations for Children's books and a grant for the cooling tower.
  (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 5)
- April 28, 2021: Budget amendment CC-21-80 for City Manager's Office is approved by Christy Cluck and Norman McNickle, for TIF #3 refunds.
   (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 1)
- April 28, 2021: Revenue and Expenditure Amendments CC-21-87 for Police are approved by Christy Cluck and Norman McNickle. These amendments reflect a donation for a DUI simulator. (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 3)
- April 22, 2021: Budget amendment SUA-21-14 for Water Resources is approved by Christy Cluck and Norman McNickle, replacing water and sewer lines in the College Gardens neighborhood. (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 2)
- May 12, 2021: Budget amendment SUA-21-16 for Electric Utility is approved by Christy Cluck and Norman McNickle, for the construction phase of the SEU Office Expansion project. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 3)
- May 13, 2021: Revenue and Expenditure Amendments CC-21-106 for City Manager's Office are approved by Christy Cluck and Norman McNickle. These amendments reflect a donation for Strickland Park. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 7)
- May 25, 2021: Revenue and Expenditure Amendments CC-21-102 for Events and Recreation are approved by Christy Cluck and Norman McNickle, reflecting a donation

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for athletic flooring in the Armory Gymnasium. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 8)

- May 28, 2021: Revenue and Expenditure Amendments CC-21-108 for the Library are approved by Christy Cluck and Norman McNickle, reflecting a donation for Children's books and a grant for the cooling tower. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 6)
- June 1, 2021: Budget amendment CC-21-112 for Development Services is approved by Christy Cluck and Norman McNickle, for the 12th Avenue Drainage Project. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 4)
- June 1, 2021: Budget amendment SUA-21-20 for Water Resources is approved by Christy Cluck and Norman McNickle, for project definition services for improvements to the Water Treatment Plant and Raw Water Delivery System.
   (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 7)
- June 9, 2021: Revenue and Expenditure Amendments CC-21-116 for Airport are approved by Christy Cluck and Norman McNickle. These amendments reflect revenue and appropriate funds for the airport master plan update. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 1)
- June 30, 2021: Fiscal Year 2021 ends for the City of Stillwater, Oklahoma. (2021-ACFR-Stillwater.pdf, p. 25)
- June 30, 2021: The City of Stillwater had \$104.5 million in long-term debt. (2021-ACFR-Stillwater.pdf, p. 25)

### **Cast of Characters**

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#### Stillwater City Officials and Staff:

- Norman McNickle: City Manager and General Manager of Stillwater Utilities Authority (SUA), Stillwater Economic Development Authority (SEDA), and Stillwater Public Works Authority (SPWA). He is responsible for preparing the annual budget and presenting it to the City Council. (2021-ACFR-Stillwater.pdf, p. 20; 2021-Adopted-Budget-Stillwater-FY21.pdf, p. 7, 52, 82, 94)
- William H. Joyce: Mayor of Stillwater and Chairman of the Stillwater Utilities Authority (SUA) Board of Trustees, Stillwater Economic Development Authority (SEDA), and Stillwater Public Works Authority (SPWA). (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 22, 52, 55, 84, 95)
- Teresa Kadavy: City Clerk and Secretary for the Stillwater Utilities Authority (SUA), Stillwater Economic Development Authority (SEDA), and Stillwater Public Works Authority (SPWA). She attests to official resolutions and is responsible for filing adopted budgets. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 22, 52, 55, 84, 95)
- John E. Dorman: City Attorney and General Counsel for the Stillwater Utilities Authority (SUA), Stillwater Economic Development Authority (SEDA), and Stillwater Public Works Authority (SPWA). He approves forms and legality for resolutions.
   (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 22, 52, 55, 84, 95)
- Christy Cluck, CPA: Finance Director for the City of Stillwater. She reviews and processes budget amendments. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 5; 2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 8)
- Leah Berry: Budget Specialist in the Department of Finance. She reviews budget amendments for finance. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 1; 2021-Estimate-Needs-Stillwater-FY21-A3.pdf, p. 2)
- Grace Anderson: Processes budget amendments for finance.
  (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 1;
  2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 5)

#### Stillwater Utilities Authority (SUA) Officials and Staff:

Will Joyce: Chairman of the SUA Board of Trustees (also Mayor of Stillwater).
 (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)

### 2021 City of Stillwater, Oklahoma Historical Financial Data Analysis

### **Detailed Timeline**

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- Pat Darlington: Vice Chairman of the SUA Board of Trustees.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- Amy Dzialowski: Trustee of the SUA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- John Wedlake: Trustee of the SUA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- Alane Zannotti: Trustee of the SUA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- Norman McNickle: General Manager of SUA (also City Manager).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- John Dorman: General Counsel of SUA (also City Attorney).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- Teresa Kadavy: Secretary of SUA (also City Clerk).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- Bill Millis: Water Utilities Engineering Director.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- Chris Knight: Waste Management Director. He requests budget amendments for Waste Management. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52; 2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 1)
- Dana Mattox: Utility and Billing Services Director.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52)
- James Driskel: Water Utilities Director. He requests budget amendments for Water Resources. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52; 2021-Estimate-Needs-Stillwater-FY21-A6.pdf, p. 1)
- Loren Smith: Electric Director. He requests budget amendments for Electric Utility. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 52; 2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 1)
- Patti Osmus: Assistant to the City Manager. Sends memoranda to SUA Trustees regarding budget amendments. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 7)
- Candy Staring: Requests budget amendments for Water Resources.
  (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 2)
- Michael Lyons: Requests budget amendments for Water Resources. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 2)

# 2021 City of Stillwater, Oklahoma Historical Financial Data Analysis

### **Detailed Timeline**

4 July 2025

- Brandon Neal: Requests budget amendments for Water Resources.
  (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 8)
- Shannon Wilder: Requests budget amendments for Water Resources.
  (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 2;
  2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 11)
- Monty Karns: Requests budget amendments for Transportation and Water Resources. (2021-Estimate-Needs-Stillwater-FY21-A7.pdf, p. 3; 2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 7)
- Stacy Delano: Library Director. Requests budget amendments for the Library. (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 5; 2021-Estimate-Needs-Stillwater-FY21-A4.pdf, p. 2)
- Cindy Gibson: Requests budget amendments for Development Services.
  (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 4;
  2021-Estimate-Needs-Stillwater-FY21-A9.pdf, p. 5)

#### Stillwater Economic Development Authority (SEDA) Officials:

- Will Joyce: Chairman of the SEDA Board of Trustees (also Mayor of Stillwater).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- Pat Darlington: Vice Chairman of the SEDA Board of Trustees. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- Amy Dzialowski: Trustee of the SEDA Board.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- John Wedlake: Trustee of the SEDA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- Alane Zannotti: Trustee of the SEDA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- Norman McNickle: General Manager of SEDA (also City Manager). (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- John Dorman: General Counsel of SEDA (also City Attorney).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- Teresa Kadavy: Secretary of SEDA (also City Clerk).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 82)
- Melissa Reames: Requests budget amendments for SEDA. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 12)

### 2021 City of Stillwater, Oklahoma Historical Financial Data Analysis

### **Detailed Timeline**

#### Stillwater Public Works Authority (SPWA) Officials:

Will Joyce: Chairman of the SPWA Board of Trustees (also Mayor of Stillwater).
 (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)

- Pat Darlington: Vice Chairman of the SPWA Board of Trustees.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)
- Amy Dzialowski: Trustee of the SPWA Board.
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)
- John Wedlake: Trustee of the SPWA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)
- Alane Zannotti: Trustee of the SPWA Board. (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)
- Norman McNickle: General Manager of SPWA (also City Manager).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)
- John Dorman: General Counsel of SPWA (also City Attorney).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)
- Teresa Kadavy: Secretary of SPWA (also City Clerk).
  (2021-Adopted-Budget-Stillwater-FY21.pdf, p. 94)

#### Other Individuals and Entities Mentioned:

- **The People of Stillwater:** Citizens who elect councilors and the mayor. (2021-ACFR-Stillwater.pdf, p. 20)
- Stillwater City Councilors: A five-member body, including the mayor, elected at-large on a non-partisan basis, responsible for policymaking and legislative authority. They hire the City Manager. (2021-ACFR-Stillwater.pdf, p. 19)
- Stillwater Medical Center Authority: A discretely presented proprietary component unit, a public trust of the City for which the City is the beneficiary. (2021-ACFR-Stillwater.pdf, p. 19)
- Oklahoma State University: Home to Oklahoma State University, which is also a party to a franchise agreement with the city. (2021-ACFR-Stillwater.pdf, p. 19; 2021-Adopted-Budget-Stillwater-FY21.pdf, p. 102)
- **Rural Water Corporation No. 3:** Entered into a purchase agreement with SUA to consolidate water distribution systems. (2021-ACFR-Stillwater.pdf, p. 72)

**DISCLAIMER:** This executive summary is intended solely for high-level review and discussion purposes. It synthesizes complex financial statements, budgets, and related reports; readers should consult the full, audited documents and relevant statutory schedules for complete details. Projections, estimates, and forward-looking information are subject to change based on future economic conditions, legislative actions, grant awards, and audit adjustments.

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- Grand River Dam Authority (GRDA): The SUA's power provider. Incurred substantial costs during the February 2021 winter storm, part of which was allocated to SUA.
  (2021-ACFR-Stillwater.pdf, p. 25)
- Carollo: Professional services agreement partner for risk reduction and resiliency for water and wastewater utility systems. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 2)
- Tetra Tech: Professional services agreement partner for an Environmental Impact Document related to the South Sewer Interceptor. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 4)
- **Phillips 66 Company:** Provided a donation to upgrade the airport's fuel farm. (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 7)
- Stillwater Community Foundation (SCF): Awarded a donation for a special needs chair for Maya's Promise/Strickland Park Project.
   (2021-Estimate-Needs-Stillwater-FY21-A1.pdf, p. 11)
- **TriCore Group:** Professional design services provider for the Recycling Staging Facility. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 1)
- Kimley-Horn & Associates: Engineer for the College Gardens water line/sewer line project. (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 2)
- Stillwater Trailriders, Inc.: Entity involved in a land lease at OSU.
  (2021-Estimate-Needs-Stillwater-FY21-A2.pdf, p. 9)
- Oklahoma Department of Libraries and Institute for Museum and Library Services: Provided a Health Literacy grant to the Stillwater Public Library. (2021-Estimate-Needs-Stillwater-FY21-A5.pdf, p. 9)
- Mexico Joe's: Made a donation for Strickland Park.
  (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 7)
- **Stillwater Area Sports Association:** Made a donation for resilient athletic flooring in the Armory Gymnasium. (2021-Estimate-Needs-Stillwater-FY21-A11.pdf, p. 8)
- **Oklahoma Humanities:** Provided a grant to the library for repair of its cooling tower. (2021-Estimate-Needs-Stillwater-FY21-A10.pdf, p. 5)
- **Developmental Disabilities Council of Oklahoma:** Provided an assistive technology grant to the library. (2021-Estimate-Needs-Stillwater-FY21-A8.pdf, p. 7)
- **National Endowment for the Arts:** Provided a grant to the library for online artistic performances and workshops. (2021-Estimate-Needs-Stillwater-FY21-A9.pdf, p. 4)