## **Detailed Timeline**

Here is a detailed timeline and cast of characters based on the provided sources:

Detailed Timeline of Stillwater Public Schools Financial Reporting and Elections (2014-2025) This timeline highlights key dates for the approval and filing of the Stillwater Public Schools' Estimate of Needs and Financial Statements, related bond elections, and changes in the accounting firm.

#### Fiscal Year 2013-2014 (Estimate of Needs FY2015)

<u>August 26, 2014:</u> Stillwater Public Schools' "2014-2015 Estimate of Needs and Financial Statement of the Fiscal Year 2013-2014" document is prepared by Putnam & Company, PLLC.

<u>September 9, 2014:</u> The document is submitted to the Payne County Excise Board by the School Board Members (including John S. Johnson as Chairman, Will S. Gaddy as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

November 21, 2014: The document is filed with the State Auditor & Inspector.

### Fiscal Year 2014-2015 (Estimate of Needs FY2016)

<u>February 10, 2015</u>: An election is held in the school district for an emergency levy of 5,000 Mills and a local support levy of 10,000 Mills. Both levies passed with a majority vote.

<u>August 26, 2015:</u> Stillwater Public Schools' "2015-2016 Estimate of Needs and Financial Statement of the Fiscal Year 2014-2015" document is prepared by Putnam & Company, PLLC.

<u>September 8, 2015</u>: The document is submitted to the Payne County Excise Board by the School Board Members (including Will S. Gaddy as Treasurer and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

<u>October 5. 2015</u>: The document is signed by the Excise Board Chairman (M.C. Williams) and Secretary (Glenna Craig), and filed with the State Auditor & Inspector.

## **Detailed Timeline**

### Fiscal Year 2015-2016 (Estimate of Needs FY2017)

<u>February 9, 2016</u>: An election is held in the school district for an emergency levy of 5,000 Mills and a local support levy of 10,000 Mills. Both levies passed with a majority vote.

<u>August 22, 2016:</u> Stillwater Public Schools' "2016-2017 Estimate of Needs and Financial Statement of the Fiscal Year 2015-2016" document is prepared by Putnam & Company, PLLC.

<u>September 13, 2016</u>: The document is submitted to the Payne County Excise Board by the School Board Members (including Will S. Gaddy as Treasurer and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

October 31. 2016: The document is filed with the State Auditor & Inspector.

#### Fiscal Year 2016-2017 (Estimate of Needs FY2018)

<u>February 14, 2017</u>: An election is held for a 5,000 Mills levy for the purpose of erecting, remodeling, or repairing school buildings and purchasing furniture. This levy passed with a majority vote.

<u>June 13, 2017</u>: The application for approval of temporary appropriations for FY 2017-18 is approved by the Board of Education and the Payne County Excise Board.

June 28, 2017: The temporary appropriations document is received by the State Auditor and Inspector.

<u>August 24, 2017:</u> Stillwater Public Schools' "2017-2018 Estimate of Needs and Financial Statement of the Fiscal Year 2016-2017" document is prepared by Putnam & Company, PLLC.

<u>September 12, 2017</u>: The document is submitted to the Payne County Excise Board by the School Board Members (including Debra Vincent as Chairman, Will S. Gaddy as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

October 30, 2017: The document is filed with the State Auditor & Inspector.

**Detailed Timeline** 

#### Fiscal Year 2017-2018 (Estimate of Needs FY2019)

<u>June 12, 2018</u>: The application for approval of temporary appropriations for FY 2018-19 is approved by the Board of Education and the Payne County Excise Board.

<u>August 2018 (exact date not specified beyond August)</u>: Stillwater Public Schools' "2018-2019 Estimate of Needs and Financial Statement of the Fiscal Year 2017-2018" document is prepared by Putnam & Company, PLLC.

<u>September 11, 2018</u>: The document is submitted to the Payne County Excise Board by the School Board Members (including Camille Dafforn as President, Robert E. Frye as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

October 26, 2018: The document is filed with the State Auditor & Inspector.

### Fiscal Year 2018-2019 (Estimate of Needs FY2020)

<u>June 11, 2019</u>: The application for approval of temporary appropriations for FY 2019-20 is approved by the Board of Education and the Payne County Excise Board.

<u>September 27, 2019</u>: Stillwater Public Schools' "2019-2020 Estimate of Needs and Financial Statement of the Fiscal Year 2018-2019" document is prepared by Putnam & Company, PLLC.

<u>October 8, 2019</u>: The document is submitted to the Payne County Excise Board by the School Board Members (including Robert E. Frye as President, Mariah Duncan as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

November 25, 2019: The document is received by the State Auditor and Inspector.

### **Detailed Timeline**

#### Fiscal Year 2019-2020 (Estimate of Needs FY2021)

<u>June 9, 2020:</u> The application for approval of temporary appropriations for FY 2020-21 is approved by the Board of Education and the Payne County Excise Board.

<u>September 2, 2020:</u> Stillwater Public Schools' "2020-2021 Estimate of Needs and Financial Statement of the Fiscal Year 2019-2020" document is prepared by Jenkins & Kemper, CPA, P.C. (indicating a change in accounting firm).

<u>September 8, 2020:</u> The document is submitted to the Payne County Excise Board by the School Board Members (including Robert E. Frye as Chairman, Mariah Duncan as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

<u>October 16, 2020:</u> The document is signed by the Excise Board Chairman and Secretary (Glenna Craig), and received by the State Auditor and Inspector.

#### Fiscal Year 2020-2021 (Estimate of Needs FY2022)

<u>September 8, 2021:</u> Stillwater Public Schools' "2021-2022 Estimate of Needs and Financial Statement of the Fiscal Year 2020-2021" document is prepared by Jenkins & Kemper, CPA, P.C.

<u>September 14, 2021:</u> The document is submitted to the Payne County Excise Board by the School Board Members (including Marshall A. Baker as Chairman, Mariah Duncan as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

November 23, 2021: The document is filed with the State Auditor & Inspector.

#### Fiscal Year 2021-2022 (Estimate of Needs FY2023)

<u>September 5, 2022</u>: Stillwater Public Schools' "2022-2023 Estimate of Needs and Financial Statement of the Fiscal Year 2021-2022" document is prepared by Jenkins & Kemper, CPA, P.C.

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<u>September 13, 2022:</u> The document is submitted to the Payne County Excise Board by the School Board Members (including Marshall A. Baker as Chairman, Michael A. Gaddy as Treasurer, and Annette Jones as Clerk) and sworn before Notary Public Debbie Schraeder.

<u>September 22, 2022</u>: Proof of publication in the Stillwater NewsPress is provided by Elijah Blalock.

<u>October 14, 2022:</u> The document is signed by the Excise Board Chairman and Secretary (Glenna Craig), and received by the Payne County Clerk.

October 21, 2022: The document is filed with the State Auditor & Inspector.

### Fiscal Year 2022-2023 (Estimate of Needs FY2024)

<u>September 7, 2023:</u> Stillwater Public Schools' "2023-2024 Estimate of Needs and Financial Statement of the Fiscal Year 2022-2023" document is prepared by Jenkins & Kemper, CPA, P.C.

<u>September 21, 2023</u>: The document is sworn before Notary Public Jacklyn Ahoover and signed by Marshall A. Baker as President of the Board.

<u>January 10, 2024</u>: The application for approval of general fund appropriations is submitted and approved by the board.

<u>January 14, 2024</u>: The application for approval of general fund appropriations is approved by the county clerk.

<u>February 12, 2024</u>: The document is sworn by Annette Jones (Clerk, Board of Education) before Notary Public Jacklyn Ahoover.

<u>September 10, 2024:</u> The Publication Sheet is signed by Marshall A. Baker (President of Board of Education) and a Notary Public.

<u>September 17, 2024</u>: Proof of publication in the Stillwater NewsPress for the FY 2024 financial statement is attested to by Brylee Maddox, an authorized agent.

## **Detailed Timeline**

#### Fiscal Year 2023-2024 (Estimate of Needs FY2025)

<u>September 4, 2024:</u> Stillwater Public Schools' "2024-2025 Estimate of Needs and Financial Statement of the Fiscal Year 2023-2024" document is prepared by Jenkins & Kemper, CPA, P.C.

<u>September 10, 2024:</u> The document is submitted to the Payne County Excise Board by the School Board Members (including Marshall A. Baker as Chairman, Rachel Dillin as Vice-President, Roberta Douglas as Member, Gay Washington as Member, Tim Riley as Member, and Jami Hooten as Clerk) and sworn before a Notary Public.

October 18, 2024: The document is filed with the State Auditor & Inspector.

#### Fiscal Year 2024-2025 (Stillwater Public Schools Budget FY2026)

May 1, 2025: The proposed budget for FY 2025-2026 is published in the Stillwater Press.

<u>May 6, 2025</u>: Susie Orduna provides proof of publication of the proposed budget in the Stillwater NewsPress.

May 13, 2025: A public hearing is held on the proposed budget.

June 10, 2025: The Stillwater Public Schools Board of Education approves the proposed budget for FY 2025-2026.

**Detailed Timeline** 

# **Cast of Characters**

This list includes key individuals mentioned in the provided Stillwater Public Schools financial documents, primarily focusing on those holding official positions.

### Stillwater Public Schools - Board of Education Members (various terms)

John S. Johnson: Chairman of the Board of Education in FY 2015.

Will S. Gaddy: Treasurer of the Board of Education in FY 2015, FY 2016, and FY 2017.

<u>Annette Jones:</u> Clerk of the Board of Education consistently from FY 2015 to FY 2023. Her signature and attestations appear on multiple annual reports.

**Debra Vincent:** Chairman of the Board of Education in FY 2018. Also listed as a Member in FY 2017.

**Camille Dafforn:** President of the Board of Education in FY 2019 and FY 2022. Also listed as a Member in FY 2016, FY 2017, FY 2018, FY 2020, FY 2021, FY 2023, and FY 2025.

**Robert E. Frye:** Treasurer of the Board of Education in FY 2019. Also listed as President in FY 2020.

Mariah Duncan: Treasurer of the Board of Education in FY 2020, FY 2021, and FY 2022.

<u>Michael A. Gaddy:</u> Treasurer of the Board of Education in FY 2023. Also listed as a Member in FY 2022.

Melody Wright: Member of the Board of Education in FY 2022 and FY 2023.

**Marshall A. Baker:** Chairman of the Board of Education in FY 2022 and FY 2023, and President of the Board in FY 2024 and FY 2025. Also listed as a Member in FY 2026.

### **Detailed Timeline**

**<u>Rachel Dillin</u>**: Vice-President of the Board of Education in FY 2025 and FY 2026. Also listed as a Member in FY 2024.

Roberta Douglas: Member of the Board of Education in FY 2025, and President in FY 2026.

Dr. Gay Washington: Member of the Board of Education in FY 2025 and FY 2026.

Tim Riley: Member of the Board of Education in FY 2025 and FY 2026.

Jami Hooten: Clerk of the Board of Education in FY 2024 and FY 2025.

### Payne County Officials

**Debbie Schraeder:** Notary Public for the Board of Education, consistently attesting to the signatures of school officials from FY 2015 to FY 2023.

<u>Glenna Craig:</u> Payne County Clerk and Secretary of the Excise Board. Her signature appears on the Excise Board certifications for FY 2016, FY 2017, FY 2018, FY 2021, and FY 2023.

M.C. Williams: Excise Board Chairman in FY 2016.

**<u>Ronald W. McElliot Jr.</u>** Administrative Assistant to the CFO for Stillwater Public Schools, noted as the contact for budget inquiries in FY 2026.

### Accounting Firms

**Putnam & Company, PLLC:** Prepared the "Estimate of Needs" documents for Stillwater Public Schools from FY 2015 to FY 2020.

Jenkins & Kemper, CPA, P.C.: Took over as the certified public accountants preparing the "Estimate of Needs" documents from FY 2021 to FY 2025.

Jack Jenkins, CPA: Partner at Jenkins & Kemper, CPA, P.C.

# **Detailed Timeline**

## Michael Kemper, CPA: Partner at Jenkins & Kemper, CPA, P.C.

### Stillwater NewsPress (Publishers)

**<u>Elijah Blalock:</u>** Authorized agent for the Stillwater NewsPress, confirming publication in FY 2023.

**Brylee Maddox:** Authorized agent for the Stillwater NewsPress, confirming publication in FY 2024.

**Susie Orduna:** Authorized agent for the Stillwater NewsPress, confirming publication in FY 2026. **Susan B. Glasscock:** Notary Public for the Stillwater NewsPress, attesting to publication proofs in FY 2023, FY 2024, and FY 2026.