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Timeline of Shawnee TIF Districts

- **1995:** 1995-Present: Study period for the doctoral research on Shawnee's TIF districts, reflecting comprehensive minutes from the Shawnee Minutes Dataset.
- 2016: Base year valuation set for the future Downtown TIF District.

2017: June 5, 2017: Downtown TIF Ordinance (CS-2017-06) established. This ordinance set the base valuation at \$35M and authorized \$1M in bond capacity. July 2017: Engineering RFP (Request for Proposal) initiated for the Downtown TIF project. December 4, 2017 (CS-2017-12-04): Downtown TIF Amendment Hearing. Eight citizens testified on boundary expansion impacts. The Commission unanimously adopted Ordinance 2017-35, demonstrating procedural due process.
FY 2017: Increment revenues for the Downtown TIF began at \$130K.
FY 2017-2023: Detailed TIF schedules are included in the CAFR (Comprehensive Annual Financial Report) for Nonmajor Funds.

- 2018: September 17, 2018 (CS-2018-09-17): Façade Grant & Reporting Amendment Meeting. Planning staff reported an \$820K fund balance. Five speakers requested transparency. Resolution 2018-R15 passed 5-2, increasing façade grants and formalizing quarterly reporting. This illustrates adaptive governance and embedded accountability.
 FY 2018: Downtown TIF fund balance peaked at \$820K.
 Resolution 2018-R15: Established façade grants (later totaling \$250K).
- 2019: \$600K in bonds issued for Downtown TIF projects.
 FY 2019: \$400K expended on streetscape improvements in the Downtown TIF.
 CS-2019-06: Deloitte conducted a third-party audit of the TIF, confirming fund integrity and recommending refinements.
- **2020:** Since 2020: Advisory Committee holds quarterly public meetings with published minutes, enhancing transparency and accountability.
- **2021:** 2021: Base year valuation set for the future Industrial Park TIF District.

Disclaimer: This lecture reflects the author's independent research and scholarly analysis. It is not intended as legal advice. While every effort has been made to ensure accuracy, readers are encouraged to consult primary legal sources and qualified counsel before relying on any opinions expressed herein.

Timeline: Tax Increment Financing (TIF) in Shawnee

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2022: May 12, 2022 (CS-2022-05-12): Meeting minutes suggest discussions around expanding the advisory committee to include youth sports representatives.
 October 10, 2022: Industrial Park TIF Ordinance (CS-2022-10) created. This ordinance established the district for 150 acres, set a base valuation of \$12M, and authorized \$2M in financing capacity.
 FY 2022-2023: Industrial Park TIF initial capture of increment revenue was \$48K.

2023: January 15, 2023 (CS-2023-01-15): Industrial Park TIF Boundary Hearing. Required hearing for Ord. CS-2022-10. Four speakers addressed infrastructure and access. The Commission approved the ordinance with minor map adjustments, highlighting statutory compliance and legal safeguards.

2023: Resident survey conducted, showing 72% approval for TIFs, 10% opposed, and 18% neutral.

2023: Downtown revitalization reports show a 15% increase in occupancy and \$2.5M in private investment.

FY 2023: Downtown TIF increment revenues grew to \$200K.

CS-2023-01-15: \$100K expended on industrial design studies.

- <u>2024:</u> June 2024 (ACFR 2024): Industrial Park TIF amendment or update mentioned. June 2024: Utility plan approval for the Industrial Park TIF by the City Council.
 2024: Two new tenants added and 45 jobs created in the Industrial Park. Annual Report 2024: Projections for Industrial Park TIF increment revenue to reach \$75K by 2025.
- **2025:** June 21, 2025: Doctoral Lecture: "Tax Increment Financing (TIF) in Shawnee Public Edition" is presented, synthesizing the findings of the ongoing research.

Ongoing (1995-Present and beyond):

Research on Shawnee's TIF districts, including financial performance, governance, and transparency.

Shawnee City Website (shawneeok.org/tif) features an interactive dashboard for real-time fund tracking and grant status.

Annual Reports in the CAFR provide detailed TIF schedules.

Community-centered TIF implementation continues to be a focus.

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Cast of Characters

<u>Shawnee City Commission:</u> The primary governing body responsible for creating, amending, and approving TIF ordinances and resolutions. They adopted Ord. 2017-35 unanimously, passed Resolution 2018-R15 (5-2), and approved the Industrial Park TIF ordinance.

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<u>Planning Staff (Shawnee)</u>: City employees responsible for reporting on TIF fund balances and likely involved in presenting information and recommendations to the City Commission, as evidenced by their report of the \$820K fund balance in 2018.

<u>Eight Citizens (Unnamed)</u>: Individuals who testified during the Downtown TIF Amendment Hearing (CS-2017-12-04) regarding boundary expansion impacts.

<u>Five Speakers (Unnamed)</u>: Individuals who requested transparency during the Façade Grant & Reporting Amendment meeting (CS-2018-09-17).

<u>Four Speakers (Unnamed)</u>: Individuals who addressed infrastructure and access concerns during the Industrial Park TIF Boundary Hearing (CS-2023-01-15).

<u>Deloitte:</u> A third-party audit firm that conducted an audit (CS-2019-06) of Shawnee's TIFs, confirming fund integrity and recommending refinements.

<u>Advisory Committee (Shawnee TIF)</u>: A public body that holds quarterly meetings since 2020, providing insights and oversight on TIF activities. Discussions indicate potential expansion to include youth sports representatives.

<u>Doctoral Author/Lecturer:</u> The individual preparing and presenting the "Tax Increment Financing (TIF) in Shawnee — Public Edition" lecture, which serves as the source document for this timeline and cast. Their study is ongoing, covering 1995 to the present.

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